



30-50 Whitestone Expressway  
 Ste. A301, Flushing, NY 11354  
 Client Services: (800) 869-8800  
 From Overseas: (718) 961-6600

## Domestic Wire Request Form

**Firsttrade Account Number:** \_\_\_\_\_ **Firsttrade Account Name:** \_\_\_\_\_ **Daytime Telephone Number:** \_\_\_\_\_

**Wire Amount: USD \$** \_\_\_\_\_

\*The name of the beneficiary must match the name on the Firsttrade account.  
 \* We may contact you to verify information prior to processing the request for security reasons.

**1. Beneficiary Information:** (This is the ultimate recipient of the wire transfer funds.)  
**Beneficiary:** \_\_\_\_\_  
**Beneficiary Account Number (or IBAN #):** \_\_\_\_\_  
**Beneficiary Address, City State, Zip, Country:** \_\_\_\_\_  
 (Required)

**2. Beneficiary Bank Information:** (This is the financial institution where the beneficiary maintains their account.)  
**Beneficiary Bank Name:** \_\_\_\_\_  
**Bank Routing Transfer Number (ABA#) or SWIFT code:** \_\_\_\_\_  
**Beneficiary Bank City State, Zip, Country:** \_\_\_\_\_  
 (Required)

**3. Intermediary Bank Information:** (This is the financial institution that the wire must pass through before reaching the final beneficiary bank.) This section is OPTIONAL and not required.  
**Intermediary Bank Name:** \_\_\_\_\_  
**Intermediary Bank ABA number or SWIFT code:** \_\_\_\_\_

**4. Customer Authorization:**  
**Reason for Transfer:** \_\_\_\_\_

**Account Holder Signature:** \_\_\_\_\_ **Joint Account Holder Signature:** \_\_\_\_\_  
**Date:** \_\_\_\_\_ **Date:** \_\_\_\_\_

I agree to hold all parties acting on this request, including the introducing broker and Apex clearing Corporation, and their respective agents and employees (hereafter, collectively, "the parties") harmless from any and all claims, demands, proceedings, suits, and actions and all liabilities, losses and expenses including without limitation those asserted by me, associated with actions taken by the parties due to instructions received from me in this request.

**Notary Required for Third Party Wires:**  
**Notary Signature:** \_\_\_\_\_ **Notary Seal:** \_\_\_\_\_

**FOR INTERNAL USE ONLY**  
**Signature Verified:** \_\_\_\_\_ **Approved by:** \_\_\_\_\_  
**Telephone Confirmation:** \_\_\_\_\_  
**Processed By:** \_\_\_\_\_  
**Processed Date:** \_\_\_\_\_

**Registered Principal Approval: Name:** \_\_\_\_\_ **Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
**Compliance Officer Approval: Name:** \_\_\_\_\_ **Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_